STATE OF SOUTH DAKOTA
CITY OF MCLAUGHLIN
CORSON COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of McLaughlin.

2. Designation of issue: Borrower Bond.

3. Date of issue: August 18, 2004

4. Purpose of issue: Water improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $350,000 .00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18th day of August 2004.

Della Hauck

By: Della Hauck
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED
SEP 23 2004
S.D. SEC. OF STATE
1360309

$350,000
McLaughlin
Borrower Bond

Dated Aug 18, 2004 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2006			$16,697.92	$16,697.92	$16,697.92	
10/15/2006	$3,385.40	2.500	$2,187.50	$5,572.90		$22,270.81
01/15/2007	$3,406.55	2.500	$2,166.34	$5,572.90		
04/15/2007	$3,427.85	2.500	$2,145.05	$5,572.90		
07/15/2007	$3,449.27	2.500	$2,123.63	$5,572.90	$22,291.58	
10/15/2007	$3,470.83	2.500	$2,102.07	$5,572.90		$22,291.58
01/15/2008	$3,492.52	2.500	$2,080.38	$5,572.90		
04/15/2008	$3,514.35	2.500	$2,058.55	$5,572.90		
07/15/2008	$3,536.31	2.500	$2,036.58	$5,572.90	$22,291.58	
10/15/2008	$3,558.42	2.500	$2,014.48	$5,572.90		$22,291.58
01/15/2009	$3,580.66	2.500	$1,992.24	$5,572.90		
04/15/2009	$3,603.03	2.500	$1,969.86	$5,572.90		
07/15/2009	$3,625.55	2.500	$1,947.34	$5,572.90	$22,291.58	
10/15/2009	$3,648.21	2.500	$1,924.68	$5,572.90		$22,291.58
01/15/2010	$3,671.01	2.500	$1,901.88	$5,572.90		
04/15/2010	$3,693.96	2.500	$1,878.94	$5,572.90		
07/15/2010	$3,717.05	2.500	$1,855.85	$5,572.90	$22,291.58	
10/15/2010	$3,740.28	2.500	$1,832.62	$5,572.90		$22,291.58
01/15/2011	$3,763.65	2.500	$1,809.24	$5,572.90		
04/15/2011	$3,787.18	2.500	$1,785.72	$5,572.90		
07/15/2011	$3,810.85	2.500	$1,762.05	$5,572.90	$22,291.58	
10/15/2011	$3,834.66	2.500	$1,738.23	$5,572.90		$22,291.58
01/15/2012	$3,858.63	2.500	$1,714.27	$5,572.90		
04/15/2012	$3,882.75	2.500	$1,690.15	$5,572.90		
07/15/2012	$3,907.01	2.500	$1,665.88	$5,572.90	$22,291.58	
10/15/2012	$3,931.43	2.500	$1,641.46	$5,572.90		$22,291.58
01/15/2013	$3,956.00	2.500	$1,616.89	$5,572.90		
04/15/2013	$3,980.73	2.500	$1,592.17	$5,572.90		
07/15/2013	$4,005.61	2.500	$1,567.29	$5,572.90	$22,291.58	
10/15/2013	$4,030.64	2.500	$1,542.25	$5,572.90		$22,291.58
01/15/2014	$4,055.84	2.500	$1,517.06	$5,572.90		
04/15/2014	$4,081.18	2.500	$1,491.71	$5,572.90		
07/15/2014	$4,106.69	2.500	$1,466.20	$5,572.90	$22,291.58	
10/15/2014	$4,132.36	2.500	$1,440.54	$5,572.90		$22,291.58
01/15/2015	$4,158.19	2.500	$1,414.71	$5,572.90		
04/15/2015	$4,184.17	2.500	$1,388.72	$5,572.90		
07/15/2015	$4,210.33	2.500	$1,362.57	$5,572.90	$22,291.58	
10/15/2015	$4,236.64	2.500	$1,336.26	$5,572.90		$22,291.58
01/15/2016	$4,263.12	2.500	$1,309.78	$5,572.90		
04/15/2016	$4,289.76	2.500	$1,283.13	$5,572.90		
07/15/2016	$4,316.58	2.500	$1,256.32	$5,572.90	$22,291.58	
10/15/2016	$4,343.55	2.500	$1,229.34	$5,572.90		$22,291.58
01/15/2017	$4,370.70	2.500	$1,202.19	$5,572.90		
04/15/2017	$4,398.02	2.500	$1,174.88	$5,572.90		
07/15/2017	$4,425.51	2.500	$1,147.39	$5,572.90	$22,291.58	
10/15/2017	$4,453.16	2.500	$1,119.73	$5,572.90		$22,291.58
01/15/2018	$4,481.00	2.500	$1,091.90	$5,572.90		
04/15/2018	$4,509.00	2.500	$1,063.89	$5,572.90		
07/15/2018	$4,537.18	2.500	$1,035.71	$5,572.90	$22,291.58	
10/15/2018	$4,565.54	2.500	$1,007.35	$5,572.90		$22,291.58
01/15/2019	$4,594.08	2.500	$978.82	$5,572.90		
04/15/2019	$4,622.79	2.500	$950.11	$5,572.90		
07/15/2019	$4,651.68	2.500	$921.21	$5,572.90	$22,291.58	
10/15/2019	$4,680.76	2.500	$892.14	$5,572.90		$22,291.58
01/15/2020	$4,710.01	2.500	$862.89	$5,572.90		
04/15/2020	$4,739.45	2.500	$833.45	$5,572.90		
07/15/2020	$4,769.07	2.500	$803.83	$5,572.90	$22,291.58	
10/15/2020	$4,798.88	2.500	$774.02	$5,572.90		$22,291.58
01/15/2021	$4,828.87	2.500	$744.03	$5,572.90		
04/15/2021	$4,859.05	2.500	$713.85	$5,572.90		
07/15/2021	$4,889.42	2.500	$683.48	$5,572.90	$22,291.58	
10/15/2021	$4,919.98	2.500	$652.92	$5,572.90		$22,291.58
01/15/2022	$4,950.73	2.500	$622.17	$5,572.90		
04/15/2022	$4,981.67	2.500	$591.23	$5,572.90		
07/15/2022	$5,012.80	2.500	$560.09	$5,572.90	$22,291.58	
10/15/2022	$5,044.13	2.500	$528.76	$5,572.90		$22,291.58
01/15/2023	$5,075.66	2.500	$497.24	$5,572.90		
04/15/2023	$5,107.38	2.500	$465.51	$5,572.90		
07/15/2023	$5,139.30	2.500	$433.59	$5,572.90	$22,291.58	
10/15/2023	$5,171.42	2.500	$401.47	$5,572.90		$22,291.58
01/15/2024	$5,203.75	2.500	$369.15	$5,572.90		
04/15/2024	$5,236.27	2.500	$336.63	$5,572.90		
07/15/2024	$5,269.00	2.500	$303.90	$5,572.90	$22,291.58	
10/15/2024	$5,301.93	2.500	$270.97	$5,572.90		$22,291.58
01/15/2025	$5,335.06	2.500	$237.83	$5,572.90		
04/15/2025	$5,368.41	2.500	$204.49	$5,572.90		
07/15/2025	$5,401.96	2.500	$170.93	$5,572.90	$22,291.58	
10/15/2025	$5,435.72	2.500	$137.17	$5,572.90		$22,291.58
01/15/2026	$5,469.70	2.500	$103.20	$5,572.90		
04/15/2026	$5,503.88	2.500	$69.01	$5,572.90		
07/15/2026	$5,538.28	2.500	$34.61	$5,572.90	$22,291.58	$16,718.69
	$350,000.00		$112,529.58	$462,529.58	$462,529.58	$462,529.58